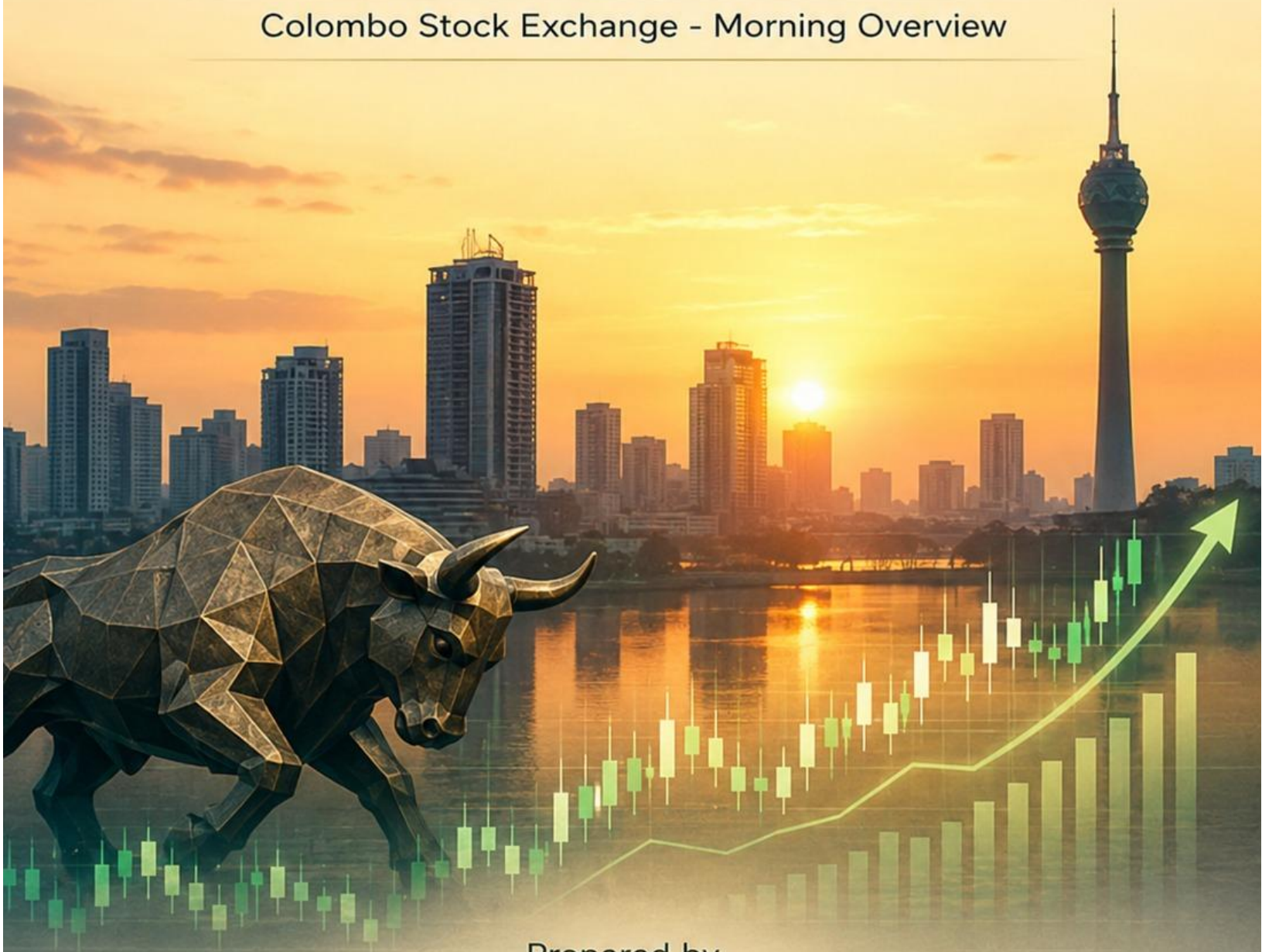


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Wednesday, September 9, 2026

Equity Update				Global Indices			
			8-Sep				8-Sep
		Chg	Chg%	Developed Markets			
ASPI	▼	-81.43	-0.38%	21,542	 Dow Jones	▼	52,786
S&P SL 20 Index	▼	-12.03	-0.20%	6,055	 Euro Stoxx 50	▲	6,413
Total Turnover (LKR)	▼			1,466,552,909	 FTSE 100	▲	10,812
Market Capitalization (LKR)	▼			7,814,219,663,548	 Nikkei 225	▼	65,606
					 Hang Seng	▲	25,283
				Frontier Markets			
PER (x)			11.4	 VN index	▲		1,833
PBV (x)			1.3	 KSE-100	▼		172,642
DY (%)			3.3	 DSEX	▼		5,539

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
				8-Sep	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 323.8	332.8	Gold (USD/t.oz)	▼ 4,419
GBP		£ 437.2	451.8	Gold (LKR/t.oz)	▲ 1,452,306
EUR		€ 375.1	388.3	Brent Crude Oil (USD/Bbl)	▲ 99
JPY		¥ 2.1	2.2	Copper (USD/Lbs)	▼ 676
CNY		¥ 47.7	50.2	Cotton (USD/Lbs)	▼ 87
INR		₹ 3.5	3.6	Aluminium (USD/MT)	▲ 3,341
				Palm Oil 3M forward (MYR/MT)	▲ 5,014

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth:		NCPI YoY Change:	
		2026 Q1 = 5.1%		July 2026 = 7.20%	
				CCPI YoY Change:	
				August 2026= 8.00%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

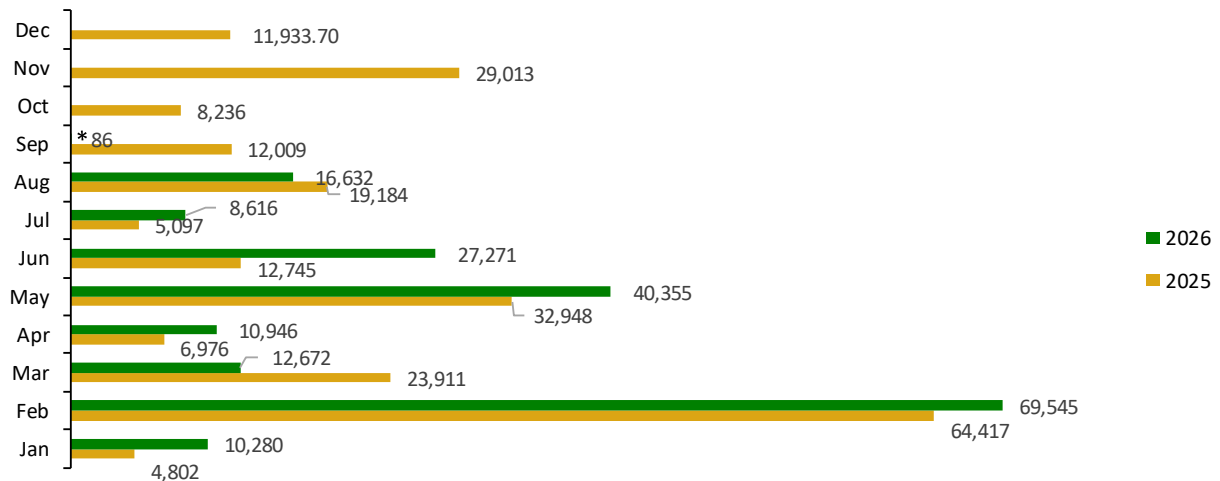


Scan here for contacts & disclaimer

Wednesday, September 9, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
CTBL(N)	LKR 0.5	Final	9-Sep	10-Sep	28-Sep
CSLK(N)	LKR 0.25	First	8-Sep	9-Sep	25-Sep
COLO(N)	LKR 0.4	First and final	11-Sep	14-Sep	30-Sep
JFP(N)	LKR 0.5	First	15-Sep	16-Sep	2-Oct
GEST(N)	LKR 3.90	First and final	22-Sep	23-Sep	8-Oct
LALU(N)	LKR 1.25	First and final	22-Sep	23-Sep	9-Oct
SHAW(N)	LKR 2.00	First and final	22-Sep	23-Sep	9-Oct
RCH(N)	LKR 1.50	First and final	23-Sep	24-Sep	12-Oct
CABO(N)	LKR 1.50	First and final	23-Sep	24-Sep	12-Oct
RENU(N)	LKR 4.00	First and final	23-Sep	24-Sep	12-Oct
HARI(N)	LKR 73.00	Final	24-Sep	25-Sep	13-Oct
COCO(N)	LKR 0.10	First and final	25-Sep	24-Sep	14-Oct
COCO(X)	LKR 0.10	First and final	25-Sep	24-Sep	14-Oct
ABAN(N)	LKR 26.00	First and final	28-Sep	29-Sep	15-Oct
RWSL(N)	LKR 0.25	Final	30-Sep	1-Oct	19-Oct
MCPL(N)	LKR 3.00	First and final	1-Oct	2-Oct	20-Oct
COOP (N)	LKR 0.05	Final			DATES TO BE NOTIFIED

LKR 196,404 Mn as dividends from January - September* 2026



*Until September 8, 2026